

Vienna, 11 January 2013

Announcement pursuant to section 93 para 2 and para 3 of the Austrian Stock Exchange Act

IMMOFINANZ AG: Sale and purchase of shares of IMMOFINANZ AG in connection with financing transactions deploying treasury shares

IMMOFINANZ AG announced on 17 December 2012 the intention to sell 101,605,741 treasury shares (ISIN AT0000809058) to banks for financing purposes and to already agree with the banks on the repurchase of the same number of IMMOFINANZ shares upon redemption of the financing transaction.

In this regard sales and purchases of IMMOFINANZ shares were made and pursuant to section 93 para 2 and para 3 of the Austrian Stock Exchange Act IMMOFINANZ AG announces as follows:

- a) IMBEA IMMOEAST Beteiligungsverwaltung GmbH („IMBEA“) (100% subsidiary of IMMOFINANZ AG) sold and transferred 57,071,429 IMMOFINANZ shares to IMMOFINANZ AG on 09 January 2013 and already agreed to repurchase the same number of IMMOFINANZ shares from IMMOFINANZ AG upon redemption of the financing transaction. IMBEA currently does not hold any further IMMOFINANZ shares. Pursuant to the sale the shareholding of IMBEA in IMMOFINANZ AG fell below the reporting thresholds with respect to the total number of voting shares of IMMOFINANZ AG according to section 91 para 1 Austrian Stock Exchange Act of 5% and 4%. The relevant date according to section 92a para 1 item 3 Austrian Stock Exchange Act is 09 January 2013.

On the basis of the current number of voting shares of IMMOFINANZ AG of 1,128,952,687 shares IMBEA will acquire a shareholding in IMMOFINANZ AG of approximately 5.06% pursuant to the intended repurchase of 57,071,429 IMMOFINANZ shares upon redemption of the financing transaction and will exceed the threshold of 5% of the total number of voting shares of IMMOFINANZ AG according to section 91 para 1 Austrian Stock Exchange Act.

- b) After the purchase of 57,071,429 IMMOFINANZ shares from IMBEA (see point a) above) IMMOFINANZ AG holds 105,359,615 treasury shares corresponding to approximately 9.33% of the total number of voting shares of IMMOFINANZ AG) as per 11 January 2013 and has exceeded the threshold of 5% with respect to treasury shares according to section 93 para 3 Austrian Stock Exchange Act.
- c) In order to obtain the agreed financing amount IMMOFINANZ AG sold in total 101,605,741 treasury shares on 10 January 2013 and the holding of treasury shares by IMMOFINANZ AG fell below the threshold of 5% for treasury shares according to section 93 para 3 Austrian Stock Exchange Act.

After this sale IMMOFINANZ AG per 11 January 2013 holds in total 3,753,874 treasury shares corresponding to a holding of approximately 0.33% of the total number of voting shares of IMMOFINANZ AG (section 93 para 3 Austrian Stock Exchange Act).

- d) From the total number of 101,605,741 sold IMMOFINANZ shares (see point c) above), in total 67,737,161 IMMOFINANZ shares were sold by IMMOFINANZ AG to J.P. Morgan Securities plc with its registered seat in London on 10 January 2013.

JPMorgan Chase & Co. notified on 11 January 2013 in accordance with section 91 et seq Austrian Stock Exchange Act that JPMorgan Chase & Co. and its controlled undertakings, crossed a reporting threshold on 10 January 2013 and have a relevant interest in 69,131,831 shares or 6.12% of the voting rights of IMMOFINANZ AG. The interest is shown below:

<i>Entity</i>	<i>Type of Instrument</i>	<i>Expiry Date/ Conversion Period</i>	<i>No. of Equivalent Shares</i>	<i>% of Equivalent Shares</i>
J.P. Morgan Securities plc*	Ordinary Share	N/A	67,761,482	6.002%
J.P. Morgan Securities plc*	Convertible Bond ISIN XS0592528870	08/03/2018	600,372	0.053%
J.P. Morgan Securities plc*	Equity Swap	06/02/2014	698,630	0.062%
J.P. Morgan Securities plc*	Equity Swap	30/11/2013	2,244	0.000%
J.P. Morgan Securities plc*	Equity Swap	28/08/2013	69,103	0.006%
			69,131,831	6.124%

* Subsidiary which is controlled, directly or indirectly (via intermediate holding companies), by JPMorgan Chase & Co. The chain of ownership is as follows:

J.P. Morgan Securities plc (London, United Kingdom, ID: 02711006) is an indirect subsidiary of JPMorgan Chase & Co (Wilmington, Delaware, U.S.A., ID: 0691011), as follows: The shares in J.P. Morgan Securities plc (London, United Kingdom, ID: 02711006) are held by J.P. Morgan Capital Financing Limited (London, United Kingdom, ID: 02290621) (0.69%) which is a 100% subsidiary of JPMorgan Chase & Co (Wilmington, Delaware, U.S.A., ID: 0691011) and by J.P. Morgan Chase International Holdings (London, United Kingdom, ID: 01049473) (99.31%). J.P. Morgan Chase International Holdings (London, United Kingdom, ID: 01049473) is a 100% subsidiary of J.P. Morgan Chase (UK) Holdings Limited (London, United Kingdom, ID: 01213086). J.P. Morgan Chase (UK) Holdings Limited (London, United Kingdom, ID: 01213086) is a 100% subsidiary of J.P. Morgan Capital Holdings Limited (London, United Kingdom, ID: 03871969). The shares of J.P. Morgan Capital Holdings Limited (London, United Kingdom, ID: 03871969) are held by J.P. Morgan International Inc. (New York, New York, U.S.A., ID: 830319), directly (0.001%) and indirectly through J.P. Morgan International Finance Limited (Newark, Delaware, U.S.A., ID: 906915) (72.727%) and J.P. Morgan Overseas Capital Corporation (Newark, Delaware, U.S.A., ID: 0782145) (27.272%) which itself is a 100% subsidiary of J.P. Morgan International Finance Limited (Newark, Delaware, U.S.A., ID: 906915); J.P. Morgan International Finance Limited (Newark, Delaware, U.S.A., ID: 906915) is a 100% subsidiary of Bank One International Holdings Corporation (Chicago, Illinois, U.S.A., ID: 840242) which itself is a 100% subsidiary of J.P. Morgan International Inc. (New York, New York, U.S.A., ID: 830319). J.P. Morgan International Inc. (New York, New York, U.S.A., ID: 830319) is a 100% subsidiary of JPMorgan Chase Bank, National Association (Wilmington, Delaware, U.S.A., ID: OCC Charter 8). JPMorgan Chase Bank, National Association (Wilmington, Delaware, U.S.A., ID: OCC Charter 8) is a 100% subsidiary of JPMorgan Chase & Co (Wilmington, Delaware, U.S.A., ID: 0691011).

FOR REQUESTS:

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